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GAMEONE HOLDINGS LIMITED

智傲控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8282)

VOLUNTARY ANNOUNCEMENT

ENTERING INTO A COOPERATION AGREEMENT WITH LINEKONG INTERACTIVE FOR RIGHT OF OPERATION OF MOBILE GAME "DAWN AWAKENING" (ORIGINAL NAME: DAYBREAK LEGENDS) IN HONG KONG, MACAU AND TAIWAN

This announcement is made voluntarily by Gameone Holdings Limited (the "Company") and does not constitute a transaction discloseable under Chapters 19 and 20 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited. The Company (together with its subsidiaries, the "Group") is pleased to announce that Gameone Group Limited (a wholly-owned subsidiary of the Company, "Gameone HK") has entered into a cooperation agreement with Linekong Interactive Group Co., Ltd. (the "Linekong Interactive") (Stock Code: 8267) on 22 January 2021, to obtain the right of operation of Dawn Awakening (黎明覺醒) in Hong Kong, Macau and Taiwan by Gameone HK. The game is expected to be launched in the first quarter of 2021. To the best of the knowledge, information and belief of the directors of the Company (the "Directors"), Linekong Interactive and its ultimate beneficial owner(s) are independent of and not connected with the Company and its connected persons.

Dawn Awakening is a remake version of Daybreak Legends (黎明之光) with optimization and data adjustments. Daybreak Legends is known as the 3D magical adventure mobile game of the People's Republic of China.

The story of *Dawn Awakening* takes place on the Loya Land* (洛亞大陸), a century-old battlefield for the war between humans and demons. The combat method combines the main elements of action role-playing games and shooting games, including swords, guns and bows and magic etc. Players can make commands, such as takedown, combo, knock off and circling dodge to perform magnificent and powerful attacks and actions.

The shareholders and the potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

* it is a direct transliteration of its Chinese name

By order of the Board

Gameone Holdings Limited

Sze Yan Ngai

Chairman and Executive Director

Hong Kong, 22 February 2021

As at the date of this announcement, the executive Directors are Mr. Sze Yan Ngai and Mr. Lam Kin Fai; the non-executive Director is Ms. Wong Pui Yain; and the independent non-executive Directors are Mr. Yung Kai Tai, Dr. Fung Ying Him Anthony and Mr. Iu Tak Meng Teddy.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and will be published on the Company's website at www.gameone.com.hk.